1158357

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSI
Washington, D.C. 20549

FORM D

OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden

Hours per response: 16.00

SEC USE ONLY

Prefix Serial

DATE RECEIVED

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

								
Name of Offering (check in Atticus Global, LP	if this is an amendment and name	has changed, an	d indicate char	nge.)				
Filing Under (Check box(es) the	at apply): 🔲 Rule 504 📗 Ru	le 505 🛛 Rule	506 Sect	tion 4(6) ULOE	· · · · · · · · · · · · · · · · · · ·			
Type of Filing: New Fil	ing 🛚 Amendment							
	A. BA	SIC IDENTIFIC	ATION DATA		——-			
1. Enter the information request	ed about the issuer			***************************************				
Name of Issuer (check if the Atticus Global, LP	is is an amendment and name has	changed, and in	dicate change.))				
	umber and Street, City, State, Zij h Floor, New York, NY 10153	p Code)			Including Area Code) -256-8000			
Address of Principal Business O (if different from Executive Offi	perations (Number and Street, Coces)	ity, State, Zip Co	de)	Telephone Number (Including Area Code)			
Brief Description of Business	To operate as a private investment	nent fund.						
Type of Business Organization					PROCESSEC			
corporation	🛛 limited partnership, a	lready formed	or	other (please specify):				
☐ business trust	limited partnership, to	o be formed			THOMSON			
Actual or Estimated Date of Inco	orporation or Organization:	Month <u>07</u>	Year 99		imated FINANCIAL			
Jurisdiction of Incorporation or	Organization (Enter two-letter U. CN for Canada; Fi				<u>DE</u>			

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Atticus Holdings, LLC **Business or Residence Address** (Number and Street, City, State, Zip Code) 767 Fifth Avenue, 12th Floor, New York, NY 10153 Check Box(es) that Apply: Promoter ■ Beneficial Owner ☐ Executive Officer Director Managing Member of the General Partner Full Name (Last name first, if individual) Barakett, Timothy R. **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Atticus Holdings, LLC, 767 Fifth Avenue, 12th Floor, New York, NY 10153 Check Box(es) that Apply: Executive Officer ☐ Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Check Box(es) that Apply: Promoter ☐ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Check Box(es) that Apply: ☐ Promoter ■ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ■ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				_ 	В.	INFORMA	TION ABO	OUT OFFE	RING				
1. 2.	What is	Answer also the minin	o in Append num investi	dix, Colum nent that w	n 2, if filin ill be acce	g under UL pted from a	.OE. ny individi	ıal	_		<u>\$1</u> (-	
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?													
					one City S	7:- C	- da)						
Busines						tate, Zip C	ode)						
Name o													
	n which	Person Lis	ted Has So			olicit Purch	asers					⊠ AI	l States
	[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
Full Na	me (Last	name firs	t, if individ	ual)					,			-	
Busines	s or Res	idence Ade	dress (Num	ber and Str	eet, City, S	State, Zip C	ode)	7					
Name o	f Associ	ated Broke	r or Dealer					·-					
						olicit Purch	asers					☐ Al	l States
	[IL] {MT}	[IN]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] {OK}	[MS] {OR}	[MO] [PA]
Full Na	me (Last	name firs	t, if individ	ual)	·· ·						-		
Busines	s or Res	idence Ad	dress (Num	ber and Str	eet, City, S	State, Zip C	ode)						
Name o	f Associ	ated Broke	r or Dealer										
						olicit Purch	asers		-			☐ Al	l States
	[AL] [IL] [MT] [RI]	[AK] {IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] {OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security	Aggregate Offering Price	Amount Already Sold
	\$0	\$0
Equity		\$0
[] Com	nmon [] Preferred	
Convertible Securities (including warrants).	\$0	\$0
Partnership Interests	\$10,000,000,000	\$1,444,473,580.6
Other (Specify)		\$0
Total	\$10,000,000,000	\$1,444,473,580.6
Answer also in Appendix, Column	n 3, if filing under ULOE.	
	on the total lines. Enter "0" if answer is "none" or "zero." Number Investors	Aggregate Dolla Amount of Purchases
Accredited Investors		\$1,444,473,580.6
Non-accredited Investors	0	\$0
Total (for filing under Rule 504 only). Answer also in Appendix, Column		\$
 If this filing is for an offering under Rule 50 	04 or 505, enter the information requested for all securities sold by the issuer, to be (12) months prior to the first sale of securities in this offering. Classify security (12) Type of	
Type of Offering	Security	Amount Sold
Rule 505		<u> </u>
Regulation A		\$
Rule 504		<u>\$</u>
		\$
 a. Furnish a statement of all expenses in co- amounts relating solely to organization expenses. 	nnection with the issuance and distribution of the securities in this offering. Exceedings of the issuer. The information may be given as subject to future contingent furnish an estimate and check the box to the left of the estimate.	clude
 a. Furnish a statement of all expenses in co- amounts relating solely to organization expended the amount of an expenditure is not known, 	nnection with the issuance and distribution of the securities in this offering. Exceeds of the issuer. The information may be given as subject to future contingent	clude
 a. Furnish a statement of all expenses in co- amounts relating solely to organization expended the amount of an expenditure is not known. Transfer Agent's Fees 	ensection with the issuance and distribution of the securities in this offering. Excepts of the issuer. The information may be given as subject to future contingent furnish an estimate and check the box to the left of the estimate.	clude cies. If
a. Furnish a statement of all expenses in co- amounts relating solely to organization expe the amount of an expenditure is not known, Transfer Agent's Fees	ensection with the issuance and distribution of the securities in this offering. Excepts of the issuer. The information may be given as subject to future contingent furnish an estimate and check the box to the left of the estimate.	S0 S*
a. Furnish a statement of all expenses in co- amounts relating solely to organization expe the amount of an expenditure is not known, Transfer Agent's Fees	nnection with the issuance and distribution of the securities in this offering. Exceenses of the issuer. The information may be given as subject to future contingent furnish an estimate and check the box to the left of the estimate.	\$0 \$* \$5*
a. Furnish a statement of all expenses in co- amounts relating solely to organization expendence amount of an expenditure is not known. Transfer Agent's Fees	nnection with the issuance and distribution of the securities in this offering. Excepts of the issuer. The information may be given as subject to future contingent furnish an estimate and check the box to the left of the estimate. [X	\$0 \$* \$5*
a. Furnish a statement of all expenses in co- amounts relating solely to organization expe- the amount of an expenditure is not known, Transfer Agent's Fees	nnection with the issuance and distribution of the securities in this offering. Exceenses of the issuer. The information may be given as subject to future contingent furnish an estimate and check the box to the left of the estimate. [X	S0 S* S* S* S0 S* S0 S0
a. Furnish a statement of all expenses in co- amounts relating solely to organization expe- the amount of an expenditure is not known. Transfer Agent's Fees	nnection with the issuance and distribution of the securities in this offering. Exceenses of the issuer. The information may be given as subject to future contingent furnish an estimate and check the box to the left of the estimate. [X	S0 S* S* S0 S* S0 S* S0 S* S0 S* S*

^{*}All offering and organizational expenses are estimated not to exceed \$50,000.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	expenses furnished in response to Part C - Question 4.a. This diff issuer."	ference is th	ne "ad	iuste	d gross proceed			\$9,999,950,000	
5.	Indicate below the amount of the adjusted gross proceeds to the is purposes shown. If the amount for any purpose is not known, funestimate. The total of the payments listed must equal the adjusted C - Question 4.b above.	nish an esti	imate	and c	heck the box to	o the left	of th	ne to Part	
					Payments to Officers, Directors, & Affiliates	ķ		Payments to Others	
	Salaries and fees		[]	\$	[]	<u>\$</u>	
	Purchase of real estate		[]	\$	[)	\$	
	Purchase, rental or leasing and installation of machinery and equip	pment	ĺ	1	\$	[ĵ	\$	
	Construction or leasing of plant buildings and facilities		[]	\$	[]	\$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assessecurities of another issuer pursuant to a merger)	ets or	1	}	\$	_ [1	\$	
	Repayment of indebtedness	*************	[]	\$	[1	<u>\$</u>	
	Working capital		[]	\$	[]	\$	
	Other (specify): Investment capital investing in Atticus Glob Advisors, Ltd. (master fund)	<u>lobal</u>	ſ]	\$	[хј	\$9,999,950,000	
	Column Totals		[1	<u>\$</u>	[X J	\$9,999,950,000	
	Total Payments Listed (column totals added)				[X]	\$9,99	9,950	0,000	
	D. FED	ERAL SIC	NAT	URE					
sign	e issuer has duly caused this notice to be signed by the undersigned nature constitutes an undertaking by the issuer to furnish to the U.S. ormation furnished by the issuer to any non-accredited investor purs	. Securities	and E	xcha	nge Commissi	on, upon			
Issi	ser (Print or Type)	Signature	١	,	- 			Date	
	icus Global, LP	<u> </u>	<i></i>	· /c	Section			September 2007	
Αtt			of Signer (Print or Type)						
	me of Signer (Print or Type)	Title of Sig	ner (P	rint c	r (ype)				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 10001.)

	E. STATE SIGN	TURE									
l.	Is any party described in 17 CFR 230.262 presently subject to any of the dis-	Yes No qualification provisions of such rule?									
	See Appendix, Column 5, for state resp	onse. Not applicable									
2.	 The undersigned issuer hereby undertakes to furnish to any state administr (17 CFR 239.500) at such times as required by state law. Not applicable 	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. Not applicable									
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. Not applicable										
4.	4. The undersigned issuer represents that the issuer is familiar with the condi- Offering Exemption (ULOE) of the state in which this notice is filed a exemption has the burden of establishing that these conditions have been sa	nd understands that the issuer claiming the availability of this									
	The issuer has read this notification and knows the contents to be true and undersigned duly authorized person.	has duly caused this notice to be signed on its behalf by the									
Iss	Issuer (Print or Type) Signatur	Date									
Att	Atticus Global, LP	September 24, 2007									
Nar	Name of Signer (Print or Type) Title of S	igner (Print or Type)									

Attorney-in-Fact

Instruction:

Dennis Bertron

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

. . .

				Atticus	Global, LP				
1	Intend to non-acc invest Sta (Part B-	o sell to redited ors in	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 investor and amount (Part C-Item	5 Not Applicable Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Limited Partnership Interests \$10,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AK					_	<u> </u>			
AL		Х	х	1	\$9,630,000	0	0		
AR		х	х	0	0	0	0		
ΑZ		X	X	1	\$500,000	0	0		
CA		Х	X	7	\$21,807,754.97	0	0		
CO		Х	X	7	\$10,599,895.85	0	0		
СТ		х	X	10	\$21,571,899.42	0	0		
DC		X	X	1	\$500,000	0	0		
DE		Х	X	11	\$302,544,573.49	0	0		
FL		Х	X	26	\$68,808,926.32	0	0		
GA		Х	х	1	\$5,000,000	0	0		
HI		Х	x	1	\$10,000,000	0	0		
ΙA									
ID	_								
IL	_	X	х	6	\$11,143,225.74	0	0	_	
IN									
KS									
KY		X	X	1	\$19,212,782.96	0	0		
LA									
МА		Х	X	3	\$3,283,893.29	0	0		
MD		Х	X	l	\$500,000	0	0		
ME									
Ml		X	Х	1	\$1,000,000	0	0		
MN		Х	Х	2	\$2,455,609.67	0	0		
МО									
MS									
MT									

APPENDIX

Atticus Global, LP

	,			Atticus	Global, LP	- 						
1	Intend to	o sell to	ype of security				Not Applicable Disqualification under State ULOE					
	non-acc		and aggregate						s, attach vation of			
	invest		offering price	T	Type of investor and amount purchased in State							
	Sta (Part B-		offered in state (Part C-Item 1)	l ype of	(Part C-Item		granted) E-Item 1)					
	(Talt D	1011111	(rait C-item 1)		(1 art C-item			(i with				
State	Yes	No	Limited Partnership Interests \$10,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No			
NC		X	X	1	\$6,500,000	0	0					
ND												
NE								-				
NH												
NJ		X	Х	4	\$17,481,296.17	0	0					
NM												
NV		X	х	7	\$48,905,463.76	0	0					
NY		Х	x	370	\$818,305,097.50	0	0		-			
ОН		Х	x	0	0	0	0					
ОК		X	X	2	\$1,500,000	0	0	_				
OR												
PA		x	X	1	\$2,000,000	0	0					
PR												
RI		X	X	1	\$395,069.63	0	0					
SC		ļ			_			<u> </u>				
SD				<u> </u>								
TN	<u> </u>			·								
TX	<u> </u>	X	X	10	\$45,354,369.57	0	0					
UT									<u> </u>			
VA		X	X	9	\$11,415,721.32	0	0					
VI									ļ			
VT	<u> </u>											
WA		X	X	1	\$2,158,523.77	0	0					
W!	<u> </u>	-							ļ			
WV	<u> </u>								 -			
WY		X	X	1	\$1,899,477.24	0	0					

